## **WAYS TO GIVE BACK**

#### Gifts in a Will or Trust

You can make a charitable gift by designating a percentage or a specific dollar amount of your estate. This type of gift is flexible and revocable.

## **Beneficiary Designations**

Many financial accounts, CDs, mutual funds, annuities, and life insurance policies allow you to make a charitable gift using beneficiary designations.

#### **Retirement Plans**

You can make a charitable gift using the beneficiary designation of your IRA, 401(k) or other retirement plan. This type of gift avoids estate and income taxation on the assets accumulated tax-free during your lifetime.

#### Gifts of Life Insurance

Life insurance offers flexible ways to make a charitable gift of an existing policy or new policy.

## Gifts that Provide Income

You can make a gift now, get immediate tax benefits, ensure that you or a loved one receives income payments for life, and make a future charitable gift.





Nebraska Community Foundation unleashes abundant local assets, inspires charitable giving and connects ambitious people to build stronger communities and a Greater Nebraska.

Headquartered in Lincoln, the Foundation serves communities, donors and organizations by providing financial management, strategic development, education and training to a statewide network of 1,500 volunteers in more than 250 communities.

We would be happy to meet with you and your professional advisor to discuss your charitable gift planning ideas.

### Please contact us for more information.

The Office of Gift Planning Nebraska Community Foundation 402.323.7330 info@nebcommfound.org nebcommfound.giftlegacy.com

#### Committed to Quality and Accountability



Nebraska Community Foundation is confirmed in compliance with National Standards for U.S. Community Foundations as established by the Council on Foundations. This means that NCF meets the nation's highest philanthropic standards for operational quality, integrity and accountability.

# YOUR LIFE. YOUR LEGACY.



How will you be remembered?



# **WHAT MATTERS MOST?**



Whether it is faith, family, friends, or community, each of us has had an impact on the lives of others through the gifts we give. Our legacy is the impact that lasts long after our lives have ended. How do you want to help shape the future? What charitable work must continue?

# Think of your community as family.

Your planned gift can provide for both your family and your community. Nebraska Community Foundation helps people plan endowed charitable gifts that go on giving forever. The original principal of your gift remains untouched, while the investment earnings are used to support the causes you care about. This means your gift, and your legacy, will last forever.

## THE LEGACY SOCIETY

Nebraska Community Foundation's Legacy Society is our way to celebrate and say thank you to generous donors of future gift provisions through estate plans that benefit Nebraska. You will be invited to the Legacy Society when you let Nebraska Community Foundation know of your charitable intentions.

- As a Legacy Society member, you are invited to attend and be recognized at our Annual Celebration Banquet.
- With permission, your name is published each year in our annual report during your lifetime.
- You will receive a special gift to acknowledge your generosity.

#### THE HOMETOWN LEGACY SOCIETY

The Hometown Legacy Society honors those generous individuals who have made a planned gift of any amount to benefit an affiliated fund of Nebraska Community Foundation.

"Jennifer and I want to make sure our four kids have the same opportunity to experience the kind of lifestyle we're enjoying today. That's why we have named the Stuart Community Foundation Fund as a beneficiary of our IRA. It is truly satisfying to give back



to the community which has given us so much. It is so important, yet so easy. Everyone should consider arranging some type of planned gift."

- JON SCHMADERER, STUART

#### THE NCF LEGACY SOCIETY

The NCF Legacy Society honors our generous friends who have made a planned gift of any amount to Nebraska Community Foundation to support our community-building mission.

"I'm a former teacher and a lifelong resident of Nebraska. I enjoy living here and wouldn't think of living anywhere else. I know about this organization's past accomplishments, and I felt I could do some good



by including Nebraska Community Foundation as a beneficiary of my life insurance. It's my way of giving back."

- GENE WEEDIN, MCCOOK

