

NOTIFICATION OF PLANNED GIFT

STEP 1: DONOR INFORMATION

Name: _____ Date of Birth: _____

Phone: _____ Email: _____
 Home Work Mobile

Mailing Address: _____

City: _____ State: _____ Zip: _____

YOUR SPOUSE'S INFORMATION (If applicable)

Name: _____ Date of Birth: _____

Phone: _____ Email: _____
 Home Work Mobile

STEP 2: GIFT INFORMATION

Nebraska Community Foundation or an affiliated fund will be the recipient of a future planned gift made through a provision in my/our:

Will Trust Beneficiary Designation Other _____

Please attach a copy of the will, trust or beneficiary designation page that references your gift.

This gift benefits (check all that apply): **Estimated Current Value**

Nebraska Community Foundation unrestricted endowment \$ _____

Affiliated fund name _____ \$ _____

Unrestricted endowment

No restrictions

Restricted for _____

Other _____ \$ _____

TOTAL \$ _____

The above information is accurate as of the date of this notification. I/we agree to notify Nebraska Community Foundation of any changes to the gift designation or the estimated current value of my/our gift.

Signature Date

Signature Date

STEP 3: LEGACY SOCIETY INVITATION

The Legacy Society recognizes those who have generously provided for the work of Nebraska Community Foundation and their affiliated funds through a planned gift commitment. Legacy Society members are recognized in print materials and on our website www.NebraskaHometown.org.

1. Do you want your name(s) listed in the Legacy Society?

YES NO

2. If yes, can we publish your name(s) on our website, in print materials or other forms of recognition?

YES NO

3. Please publish our name(s) as follows:

I/we would be willing to be interviewed for a planned giving story to be included in future Nebraska Community Foundation publications.



PLEASE RETURN COMPLETED FORM TO:

Nebraska Community Foundation
Office of Gift Planning
PO Box 83107, Lincoln, NE 68501-3107
402.323.7343 ■ info@nebcommfound.org