



THE GIFT THAT KEEPS ON GIVING

Would you like to make a gift today that will enable you and your loved ones to continue to make charitable gifts in the future?

A Donor-Advised Fund can help you achieve your charitable goals. A DAF can be established and funded currently with a tax-deductible gift of cash, securities, real estate or other assets. Or, you can name it as a charitable beneficiary of your will, charitable trust, gift annuity, retirement plan or insurance policy.

Just as the name implies, you can advise to whom, how much and when to give from the fund. You may change the charities that benefit from your fund without the expense of changing wills, trusts or legal documents. Once your fund is open, you are ready to begin giving! Nebraska Community Foundation can handle all your gift disbursements and administration.



Nebraska Community Foundation unleashes abundant local assets, inspires charitable giving and connects ambitious people to build stronger communities and a Greater Nebraska.

Headquartered in Lincoln, the Foundation serves communities, donors and organizations by providing financial management, strategic development, education and training to a statewide network of 1,500 volunteers in more than 250 communities.

We would be happy to meet with you and your professional advisor to discuss your charitable gift planning ideas.

Please contact us for more information.

The Office of Gift Planning
Nebraska Community Foundation
402.323.7330
info@nebcommfound.org
nebcommfound.giftlegacy.com



Excellence. Accountability. Impact.™

Committed to Quality and Accountability

Nebraska Community Foundation is confirmed in compliance with National Standards for U.S. Community Foundations as established by the Council on Foundations. This means that NCF meets the nation's highest philanthropic standards for operational quality, integrity and accountability.

DONOR-ADVISED FUNDS



A tool for creating a legacy



A FLEXIBLE, LOW COST ALTERNATIVE TO A PRIVATE FOUNDATION

A Donor-Advised Fund is a good alternative to a private foundation. Assets in the fund may be endowed or non-permanent.

With a donor advised fund, you can name successors to carry on your charitable goals. For example, you may name your children, grandchildren or other trusted advisors to carry on your legacy. This will allow you to pass your giving values on to future generations.

Unlike a private foundation, your Donor-Advised Fund qualifies for the highest charitable income tax deductions allowed by law, while bypassing capital gains tax on gifts of appreciated assets to the fund.

A Donor-Advised Fund is never subject to the public record. This means your fund will not be solicited by charities except through your own activity.

Administrative costs are minimized, and you won't need to comply with required annual tax auditing and reporting. As a part of Nebraska Community Foundation, these requirements will be performed for you.



TODAY'S GIFT IS A PROMISE FOR THE FUTURE



Paul and Karen Seger, now deceased, lived in the Atkinson, NE area all their lives. They raised eight children there, owned and operated the funeral homes in Atkinson and Stuart, and served as volunteers and community activists. The family history goes way back, with both Paul's and Karen's grandparents settling in the Stuart-Atkinson area of Holt County.

That history will live on through the Paul and Karen Seger Family Donor-Advised Fund. An initial gift of

ag commodities (kidney beans) raised on the family farms established an endowment to benefit the communities of Atkinson, Stuart, Antelope County and Elgin. The Seger children will be involved in decisions about how to best reinvest in their communities. The endowment will be in place for future gifts and continues to grow and to give back to the communities on a regular basis.

"The beauty of an endowment is that it lasts forever. Through Nebraska Community Foundation, the giving to many different projects will go on through generations," said Paul.

"Yes, our children will share in what we have built, but we're thinking of our community as our ninth child."

A PROFESSIONAL ADVISOR'S RECOMMENDATION

"Steve and Bev wanted their charitable giving to have long-term impact, but they were concerned. They didn't want to bog down their children with administrative work—they wanted to give them the opportunity to enjoy the fun part of charity," said attorney Christin Lovegrove. "I knew Nebraska Community Foundation would be the perfect avenue."

The solution was a Donor-Advised Fund to be created through a future bequest. The Fund Advisory Committee will include their two children and others they trust.

Steve and Bev have lived in the Davenport/Deshler area all their lives. After farming for 30 years, Steve and their son, Scott, started MetalQuest Unlimited in 1996, a CNC machining business.

"This was just what we were looking for," said Steve. "We thought about having a private foundation, and then Christin explained how expensive that can be. Now all the administration of our charitable giving is taken care of. With the tax rules and other issues, it's nice to know that everything will be managed by NCF."

